

# Stock Market Report

WEEKLY MARKET UPDATE 26 Sep – 03 Oct 2024



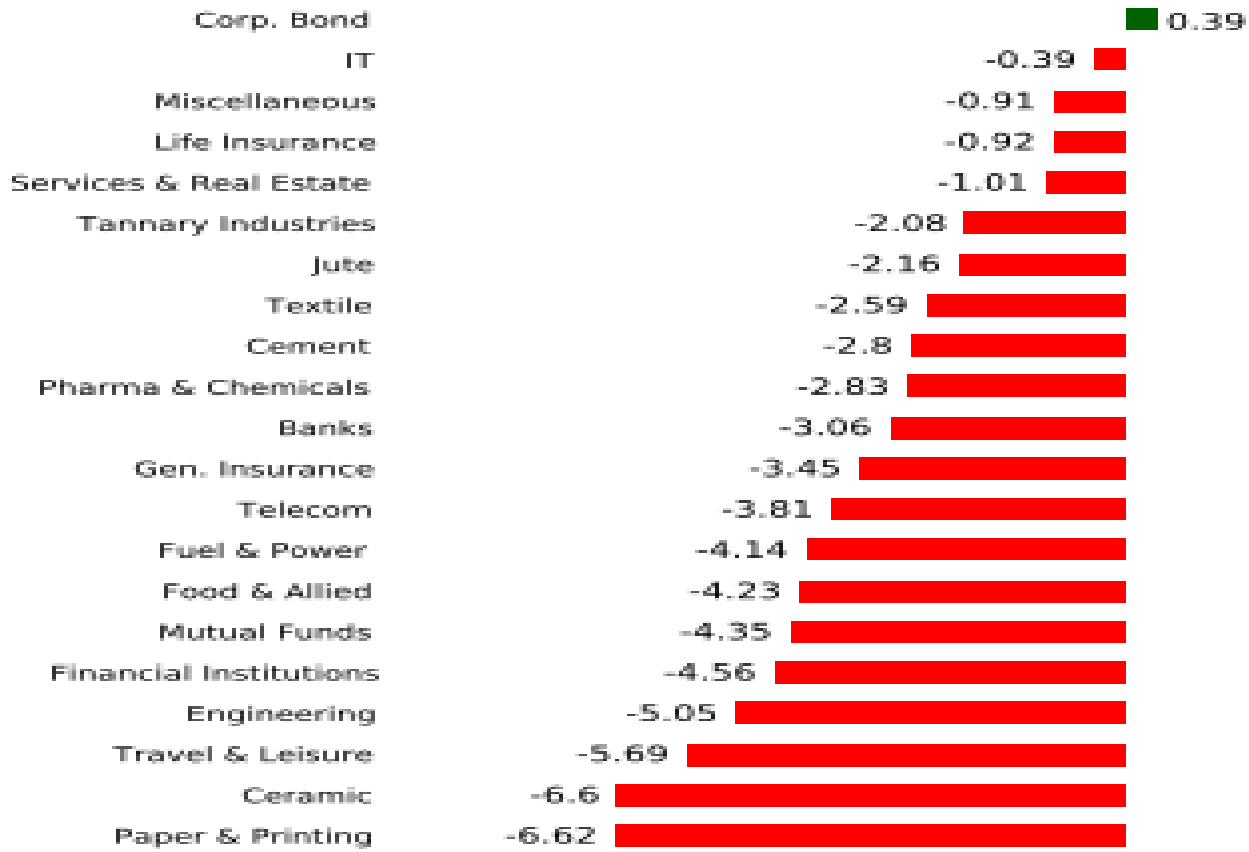
## DSE Index Summary

Index	03-Oct-24	26-Sep-24	Point Change	% Change
DSEX	5462.58	5639.13	-176.553	-3.13%
DSES	1221.27	1261.94	-40.668	-3.22%
DSE30	1990.85	2064.93	-74.085	-3.59%

## CSE Index Summary

Index	03-Oct-24	26-Sep-24	Point Change	% Change
CS50	1158.5019	1193.6062	-35.104	-2.94%
CS30	12457.3486	12823.1408	-365.792	-2.8526%
CSI	991.4188	1026.3988	-34.980	-3.41%

## SECTOR WISE RETURN DISTRIBUTION(%)



Market Return : -3.39%

### DSE

Issues Advanced	209
Issues declined	138
Issues Unchanged	50

### CSE

Issues Advanced	69
Issues declined	95
Issues Unchanged	20
Issues Traded	184

### DSE SME Index Summary

Index	03-Oct-24	26-Sep-24	Point Change	% Change
DSMEX	1172.9729	1231.2964	-58.32	-0.04737

Index	Issues Advanced	Issues declined	Issues Unchanged
DSMEX	7	12	0

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### Weekly observation

Economic Update		
Forex Reserve Gross (August-2024)	25565.8	USD in Mn
Call Money Rate (Overnight)	9.01	Average Interest Rate
Inflation Rate (Point to Point)	10.49%	Aug-24
Consumer Price Index	129.34	Aug-24

MARKET CAPITALISATION	
1. EQUITY	3731114801284.00
2. MUTUAL FUND	27526108291.10
3. DEBT SECURITIES	2962514797172.00
<b>TOTAL</b>	<b>6721155706747.10</b>

### ISLAMICFIN: Sale Declaration of a Sponsor

Mr. S.M. Bakhtiar Alam, a Sponsor of the Company, has expressed his intention to sell 200,000 shares out of his total holding of 30,08,789 shares of the company at prevailing market price (in the Public Market) through Dhaka Stock Exchange PLC. (DSE) within October 31, 2024.

TOTAL TRANSACTIONS	
A. NO. OF TRADES	115559
B. VOLUME(Nos.)	125120732
C. VALUE(Tk)	3155597555.20

### Weekly Top Performer

Top 10 Gainer (Closing Price-All companies)		
Company	Close price	Change
DOMINAGE	11.00	10.00%
SHYAMPSUG	124.90	9.95%
WEBCOATS	22.90	9.57%
SADHESIVE	66.80	9.43%
WONDERTOYS	25.90	9.28%
DSHGARME	84.30	9.06%
DU LAMIACOT	71.50	8.99%
NIALCO	39.50	8.64%
GSPFINANCE	7.60	8.57%
NORTHERN	130.10	7.34%

Top 10 Loser (Closing Price-All companies)		
Company	% change	Turnover Value in Tk.
AMPL	26.80	-9.76%
HIMADRI	1727.90	-9.56%
NTC	258.10	-8.73%
BENGALBISC	62.20	-7.72%
HAMI	73.10	-7.47%
STANCERAM	80.00	-7.40%
TOSRIFA	22.00	-7.17%
FBFIF	3.40	-5.56%
LRGLOBMF1	3.50	-5.41%
UTTARAFIN	17.10	-5.20%

### Top 10 Companies by Value

Company	% change	Turnover Value in Tk.
IBNSINA	-4.99%	151.41
MIDLANDBNK	4.78%	138.23
ISLAMIBANK	-1.13%	114.5
GP	-0.94%	111.21
SIBL	-2.40%	97.74
BRACBANK	0.74%	93.07
MJLBD	-1.68%	72.87
ORIONPHARM	7.33%	60.02
LOVELLO	-1.22%	58.89
AFTABAUTO	4.49%	58.59

### Market Parameter

Variables	02 Oct 2024	01 Oct 2024	Change
Market Annualized PE	11.82	12.08	-2.15%
Turnover Velocity	24.90%	25.48%	-0.58%
Market RSI (14 Days)	31.99	40.15	-20.32%
Market MFI (14 Days)	36.57	43.01	-14.97%
Dividend Yield	3.87%	3.79%	0.08%
Market Cap (BDT Bn)	6720.49	6801.24	-1.19%
Market Cap (USD bn)	56	56.68	-1.19%
Market Cap to GDP Ratio	13.31%	13.47%	-0.16%

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### Currency Update- 03-10-2024

Currency	Buy	Sell	SOURCE : BANGLADESH BANK
Saudi Riyal (SAR)	31.4394	32.3969	
UAE Dirham (AED)	32.1267	33.1052	
US Dollar (USD)	119.9000	120.0000	
EURO (EUR)	132.4296	132.5520	
Pound sterling (GBP)	159.0713	159.2280	
Japanese Yen (JPY)	0.8186	0.8193	
Swiss franc (CHF)	138.8842	143.1142	
Australian Dollar (AUD)	82.5392	82.6320	
Canadian Dollar (CAD)	88.7951	88.8823	
Swedish Krona (SEK)	11.6725	11.6945	
Singapore Dollar (SGD)	92.7947	92.9080	
Chinese Yuan (CNY)	17.0395	17.0539	
Indian Rupee (INR)	1.4284	1.4299	
Norwegian Krone (NOK)	11.1366	11.4758	
Hong Kong Dollar (HKD)	15.1931	15.6558	
Danish Krone (DKK)	17.4581	17.9899	

### Sector Statistics

SL NO	Sector	Total Closing Price	Current EPS	P/E	Market Cap( Crore)	Market Cap (%)	Traded Company
1	Bank	622.3	100.04	5.6	74,305.52	11.06%	36
2	Cement	581.3	43.22	11.69	10,747.49	1.60%	7
3	Ceramics Sector	120.5	1.63	74.06	1,671.95	0.25%	5
4	Corporate Bond	0	0	0	2,316.37	0.34%	2
5	Debenture	0	0	0	9.84	0.00%	0
6	Engineering	2,342.50	108.97	30.27	31,269.34	4.65%	45
7	Financial Institutions	177.3	13.07	22.28	11,597.54	1.73%	23
8	Food & Allied	10,802.50	150.72	35.96	33,321.13	4.96%	24
9	Fuel & Power	3,644.90	212.94	8.74	30,925.47	4.60%	23
10	Insurance	1,714.80	118.08	15.14	13,405.13	1.99%	58
11	IT Sector	443.1	18.94	27.92	3,037.15	0.45%	11
12	Jute	314.8	20.85	15.1	405.44	0.06%	3
13	Miscellaneous	3,952.10	111.13	24.48	23,394.08	3.48%	19
14	Mutual Funds	3,002.10	278.91	12.84	3,690.54	0.55%	37
15	Paper & Printing	531.9	12.97	39.8	2,226.32	0.33%	7
16	Pharmaceuticals & Chemicals	12,605.80	528.81	24.23	57,657.09	8.58%	38
17	Services & Real Estate	165.2	9.82	17.38	1,815.88	0.27%	3
18	Tannery Industries	1,269.80	71.69	17.11	2,613.87	0.39%	8
19	Telecommunication	501.4	47	10.37	61,968.57	9.22%	3
20	Textile	1,414.60	56.39	23.26	11,825.51	1.76%	59
21	Travel & Leisure	117.4	11.68	10.1	4,621.59	0.69%	4
22	Treasury Bond	0	0	0	54,772.84	8.15%	0



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**Data Source:** Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,

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### Sylhet Digital Booth :

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